FOOD PROCESSING

Towards Sustainable Growth Opportunities

State Profile
Tamil Nadu

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Abstract

Growth and Linkages in the Indian Food Processing Sector:

The Indian food-processing sector has witnessed remarkable growth, during the last 9 years ending 2023-24, Food Processing Industries sector has been growing at an Average Annual Growth Rate (AAGR) of around 6.55% as compared to around 6.06% in manufacturing at 2011-12 prices. The sector constituted as much as 7.93% share of FPI in manufacturing sector in 2023-2024. The sector is one of the largest employment providers in the organised manufacturing sector with 12.91% employment in the total registered/organised sector. This highlights its competitiveness and capacity to cater to global markets.

India is the world's largest producer of milk, pulses and jute and ranks as the second largest producer of rice, wheat, sugarcane, groundnut, vegetables, fruit and cotton. It is also one of the leading producers of spices, fish, poultry, livestock and plantation crops. This abundant raw material base offers immense potential for value addition and export. Notably, India reported the processed food exports amounted to USD 10.09 billion in 2024-2025 with significant shares in processed vegetables and fruits, pulses, cereal preparations etc. Further, the sector has attracted 7.21 billion FDI inflow in the last one-decade ending 2024-25. Recognizing the sector's significance, Ministry of Food Processing Industries has extended support and incentives for creation of modern infrastructure with efficient supply chain management, creation of employment opportunities, reducing post-harvest losses, increasing the processing level and enhancing export of the processed foods.

Agricultural Strength and Economic Advantages of Tamil Nadu:

Agriculture continues to be the most predominant sector of the state economy, around 60% of the population is engaged in agriculture and allied activities for their livelihood. The State has as an area of 130.33 lakh hectares. with a gross cropped area of around 64.19 lakh hectares[1]. The government policy and objectives have been to ensure stability in agricultural production and to increase food processing in a sustainable manner to meet the food requirement of a growing population while providing employment opportunities to the rural population. The state is home to approximately 24,000 SMEs and 1100 medium and large units in this domain. With abundant agro resources, surging demand, and seamless access to both national and export markets, Tamil Nadu stands out for its competitive edge in this sector. Tamil Nadu ranks 2nd highest in number of agro and food processing units in India. Tamil Nadu contributes 8% to India's Food Processing Output. The Tamil Nadu State Government has undertaken several reforms to offer an enabling and investor-friendly business climate for investors keen on setting up business in the State.

[1] https://rbidocs.rbi.org.in/rdocs/Publications/PDFs/HANDBOOK09122024426229B8B51C4BDE99607F1ADC64154A.PDF

1. Overview

Tamil Nadu is the fourth-largest state of India. Located on the southern coast of India, Tamil Nadu is surrounded by Andhra Pradesh on the north, Karnataka and Kerala on the west, Indian Ocean on the south, and Bay of Bengal on the east. Tamil Nadu has a diversified manufacturing sector and features among the leaders in several industries like automobiles and auto components, engineering, pharmaceuticals, garments, textile products, leather products, chemicals, plastics, etc. Horticulture has become a key driver of agricultural development in Tamil Nadu, driven by the increasing demand for fruits, vegetables, plantation crops, ornamental plants, and medicinal crops.

Tamil Nadu, with its diverse agro-geo climatic zones, occupies a prominent position in the agro and food processing sector. The state is home to approximately 24,000 SMEs and 1100 medium and large units in this domain. With abundant agro resources, surging demand, and seamless access to both national and export markets, Tamil Nadu stands out for its competitive edge in the food processing sector. Agriculture contributes 12% to Tamil Nadu's economy, with an annual food grain production of 10 million metric tonnes. The state contributes 8% to India's food processing output and ranks second in the number of food processing units, offering a wide range of opportunities in this sector.[2]

Table 1: Tamil Nadu - Key Rankings

Particulars	**Details**
State Capital	Chennai
Geographic Area[3]	1,30,058 sq. km
Population (Census 2011)[4]	72.15 million
Total Road Length (March, 2020)[5]	2,72,974 km
Gross State Domestic Product (Current Prices, 2023-24)[6]	USD 326.39 billion
Airport	4 International Airport: Chennai, Coimbatore, Tiruchirapalli, Madurai 3.Domestic Airports: Salem, Tuticorin, Puducherry
Rail Network (2023-24)[7]	4,038 km
Industrial Area	No. of Industrial Parks – 213[8] No. of SEZ- 51[9]

[2] https://investingintamilnadu.com/DIGIGOV/TN-pages/individual-sector.jsp?pagedisp=static&sector=focus_agro_food_processing
[3] https://www.slbctn.com/Geographical_Map_and_Location.aspx#:~:text=Tamil%20Nadu%20covers%20an%20area,eleventh%20largest%20state%20in%20India.
[4] https://rbidocs.rbi.org.in/rdocs/Publications/PDFs/HANDBOOK09122024426229B8B51C4BDE99607F1ADC64154A.PDF
[5] https://morth.nic.in/sites/default/files/Basic%20Road%20Statistics%20of%20India-2019-20.pdf
[6] https://rbidocs.rbi.org.in/rdocs/Publications/PDFs/HANDBOOK09122024426229B8B51C4BDE99607F1ADC64154A.PDF
[7] https://rdso.indianrailways.gov.in/railwayboard/uploads/directorate/stat_econ/2025/IR%20Year%20Book%202023-24-English.pdf
[8] https://www.pib.gov.in/PressReleseDetailm.aspx?PRID=1695462
[9] https://sezindia.gov.in/sites/default/files/approved_sez/State_wise_distribution_of_SEZs.pdf

Particulars	Details
Seaports[10]	Major Ports – 3 Minor Ports - 17
Infrastructure[11]	6 Air Cargo Terminals 11 Inland container depots (ICD) 46 Container freight stations (CFS) 1 Private freight terminal (PFT) 116 Railway Goods Sheds 4 lakh MT Cold Storage Capacity 14.72 lakh MT Warehouse capacity
Installed power[12]	39,805.97 MW
Available Land[13]	48,926.48 acres

[10] https://tnmaritime.tn.gov.in/en/#:~:text=Tamil%20Nadu%20has%20the%20second,and%2017%20non%2Dmajor%20ports.
[11] https://warehousingindia.org/wp-content/uploads/2022/10/LEADSReport2022_13October2022.pdf
[12] https://cea.nic.in/wp-content/uploads/installed/2024/03/IC_Mar_2024_allocation_wise.pdf
[13] https://iis.ncog.gov.in/parks/login1

2. Advantage Tamil Nadu

- The south Indian state comes with the natural topographical advantage surrounded by the Bay of Bengal in the east, the Gulf of Mannar and the Palk Strait in the southeast, and the Indian Ocean to its south. Chennai, the capital of the state where the economic activities thrive is one of the top cities that feature in the ease of living index.
- 1st in production of Tapioca, and Cloves in India[14]
- 3rd in production of Bananas in India[15]
- Tamil Nadu, with its diverse agro-geo climatic zones, occupies a prominent position in the agro and food processing sector. The state is home to approximately 24,000 SMEs and 1100 medium and large units in this domain. With abundant agro resources, surging demand, and seamless access to both national and export markets, Tamil Nadu stands out for its competitive edge in this sector.
- Tamil Nadu ranks 2nd highest in number of agro and food processing units in India.[16]
- Tamil Nadu contributes 8% to India's Food Processing Output[17]
- Total export worth USD 52.07 billion from Tamil Nadu during FY 2024-25[18]
- 5th most attractive state for FDI inflows with a cumulative FDI inflow of USD 13.84 billion since April 2000.[19]
- The state possesses a strong network of Agricultural Colleges, research centers under TNAU-a globally renowned Agricultural University, providing talented Human Resources.
- Presence of National Institute of Food Technology, Entrepreneurship and Management-Thanjavur (NIFTEM-T) which is one of the best pioneer National Research and Educational Institutions.

[14] https://agriwelfare.gov.in/sites/default/files/2023_24_FinalEstimates.xls
[15] ibid
[16] https://investingintamilnadu.com/DIGIGOV/TN-pages/individual-sector.jsp?pagedisp=static&sector=focus_agro_food_processing
[17] Ibid
[18] https://www.investindia.gov.in/state/tamil-nadu
[19] ibid

3. Local Food System

3.1. Indigenous Produce

State is bestowed with numerous agro-geo climatic zones, Tamil Nadu has a strong presence in most of the agro and food processing sectors. State has a competitive advantage of abundant agro resources, growing demand potential, and excellent access to national and export markets.

It experiences primarily tropical and subtropical climates with seven agro-climatic zones that are conducive to cultivating a wide variety of crops. Tamil Nadu benefits from both the southwest and northeast monsoons, and its soil composition consists mainly of red loam, laterite, black, alluvial, and saline soil. These favourable conditions enable the state to produce a diverse range of agricultural, horticultural, aquaculture, and animal husbandry products.

The state has 32 GI tags received for the following[20]:

• Eathomozhy Tall Coconut • Virupakshi Hill Banana • Sirumalai Hill Banana • Madurai Malli • Madurai Marikolunthu (Davana) • Erode Manjal (Erode Turmeric) • KodaikanalMalaiPoondu(garlic) • PalaniPanchamirtham • SrivilliputturPalkova • Kovilpatti Kadalai Mittai • Kanniyakumari Clove • Puliyankudi Acid Lime • Chettikulam Small Onion • Udangudi Panangkarupatti • Kumbakonam Vetrilai (Kumbakonam Betel Leaf) • Alleppey Cardamom	• Nilgiri Orthodox Tea • Ramnathapuram Mundu Chilli • Vellore Spiny Brinjal • Manapparai Murukku • Ooty Varkey • Salem Sago (Javvarisi) • AuthoorVetrallai • Cumbum Paneer Thratchai • SholavandanVetrilai • Marthandam Honey • Panruti Cashew • Panruti Palappazham (Panruti Jackfruit) • Virudhunagar Samba Vathal • Ramanadu Chithiraikar Rice • Kanniyakumari Matti Banana • Malabar Pepper

3.2. Key Production Highlights

The principal crops cultivated in the region is tapioca cloves, tamarind, coconut, tea and coffee.

- Largest producer of Tamarind[21]
- 2nd largest egg producer [22]
- 2nd largest producer of coconut[23]
- 3rd largest producer of tea[24]
- 4th Largest Producer of cardamom[25]
- 5th Largest Producer of black pepper[26]

[20] ipindia.gov.in/writereaddata/Portal/Images/pdf/State_wise_Registered_GI_of_India_15_05_2025.pdf
[21] https://agriwelfare.gov.in/sites/default/files/2023_24_FinalEstimates.xls
[22] https://dahd.gov.in/sites/default/files/2024-11/BAHS-2024.pdf
[23] https://agriwelfare.gov.in/sites/default/files/2023_24_FinalEstimates.xls
[24] https://www.teaboard.gov.in/pdf/State_Region_wise_tea_production_2024_and_2024_25_Apr_Dec_pdf4332.pdf
[25] https://agriwelfare.gov.in/sites/default/files/2023_24_FinalEstimates.xls
[26] Ibid

- 4th largest producer of cocoa (2023-24).[27]

3.3. Key Production Statistics

Table 2: Crops ('000 MT)[28], 2023-24

S No	Particulars	Production
1.	Pulses	386
2.	Coarse Cereals	3515
3.	Rice	6799
4.	Oilseeds	916.7

Table 3: Livestock ('000 MT), 2023-24[29] and Fisheries

S No	Particulars	Production
1.	Eggs (lakh nos)	223325.33
2.	Milk (‘000 MT)	10807.8
3.	Meat (‘000 MT)	767.70
4.	Fish (lakh MT)[30] (2022-2023)	8.29

Table 4: Vegetables ('000 MT)[31], 2023-24

S No	Particulars	Production
1.	Tapioca	3607.40
2.	Tomato	1169.24
3.	Onion	437.50
4.	Green Chilies	408.66
5.	Cabbage	345.76
6.	Brinjal	289.88

Table 5: Fruits ('000 MT)[32], 2023-24

S No	Particulars	Production
1.	Banana	4719.95
2.	Mango	949.45
3.	Watermelon	538.26
4.	Guava	386.18

Table 6: Spices (‘000 MT)[33], 2023-24

S No	Particulars	Production
1.	Turmeric	139.44
2.	Tamarind	41.39
3.	Curry Leaf	31.63

[27] Ibid
[28] https://rbidocs.rbi.org.in/rdocs/Publications/PDFs/HANDBOOK09122024426229B8B51C4BDE99607F1ADC64154A.PDF
[29] https://dahd.gov.in/sites/default/files/2025-01/FinalBAHS2024Book14012025.pdf
[30] https://dof.gov.in/sites/default/files/2024-06/Handbook.pdf
[31] https://agriwelfare.gov.in/sites/default/files/2023_24_FinalEstimates.xls
[32] Ibid
[33] Ibid

4.	Red Chilies	28.56
5.	Garlic	22.96

4. Production Clusters

Production Clusters within the State under the Pradhan Mantri Formalization of Micro Food Processing Enterprises Scheme (PMFME) –

Table 7: Tamil Nadu Production Clusters[34]

S No	Products	District
1.	Animal Feed based products	Dindigul, Perambalur
2.	Bakery based Products	Chennai
3.	Banana based products	Theni,Tirunelvelli, Trichy
4.	Cashew based products	Ariyalpur, Cuddalore
5.	Coconut based products	Coimbatore, Sivagangai, Thanjavur.
6.	Dhal based products	Madurai, Thiruvallur, Tiruvarur
7.	Edible Oils (Groundnut) based products	Kallakurichi, Kancheepuram and Ranipet, Villupuram.
8.	Fishery products	Chengalpattu,Kanyakumari, Nagappattinam,Ramanathapuram
9.	Lemon based products	Tenkasi
10.	Mango based products	Krishnanagri
11.	Milk base products	Vellore
12.	Moringa based products	Karur
13.	Palm based products	Thoothukudi
14.	Poultry based products	Namakkal, Tiruppur
15.	Tapioca based products	Salem
16.	Turmeric based products	Erode
17.	Vegetable based products	The Nilgiri

[34] https://pmfme.mofpi.gov.in/sitesubsite/#/state/tamilNadu

5. Agricultural Marketing

The Agricultural Marketing and Agri Business Department serves as a central hub, coordinating marketing initiatives to effectively support the interests of both farmers and consumers. With a focus on ensuring profitable returns for farmers, the department is actively working towards developing marketing infrastructure and post-harvest management facilities. Recent efforts have been dedicated to promoting Farmer Producer Organizations (FPOs), implementing supply chain management for perishable commodities, and establishing e-trading platforms, all aimed at enhancing farmers' income.

Table 8: Agricultural Markets in Tamil Nadu

S.No.	Particulars	Details
1.	Mandis[35]	288
2.	e-Nam Mandis[36]	157
3.	Farmer Producer Organizations (FPOs)[37]	90
4.	Food Processing Units[38]	4996
5.	Regulated Market[39]	278
6.	Market Committees[40]	23

[35] https://sansad.in/getFile/loksabhaquestions/annex/1715/AU588.pdf?source=pqals
[36] https://www.pib.gov.in/PressReleasePage.aspx?PRID=2086484
[37] State wise list of registered FPOs details under Central Sector Scheme for Formation and Promotion of 10,000 FPOs by SFAC as on 24-02-2025.pdf
[38] Annual Survey of Industries 2022-2023
[39] https://www.agrimark.tn.gov.in/index.php/Infra
[40] ibid

6. Potential Opportunities

The state has a rural-based agrarian economy; thus, agriculture plays a predominant role in the state's economy. With an overview of the state profile and geographical conditions, following are some opportunities in the food processing sector:

6.1. Fruits and Vegetables:

- There is a potential to develop value-added products from fruits such as banana, mango, watermelon, and guava, including pulp, pickles, puree, juice, banana chips, and banana powder, providing a variety of choices for consumers.
- Employing solar drying methods and embracing innovative techniques like vacuum drying or freeze-drying can lead to the production of high-quality dried fruits and vegetables. These products can serve as nutritious snacks, ingredients for bakery and confectionery items, or additions to ready-to-eat meals.
- Value-added items such as chips, pudding, and from tapioca can be produced. Sauces, pastes, powders can be produced from tomato whereas pickles, powders and juices can be manufactured from bitter gourd. Chips, flour, cubes (in curries/ stews) can be produced from elephant foot yam.

6.2. Beverages

- The food processing sector, particularly in the beverage industry, presents promising opportunities for value addition and market expansion.
- Tea leaves can be processed into a wide range of products to cater to different consumer preferences such as tea Bags, tea Concentrate.
- Production of RTD drinks such as Tea and Coffee (available in various flavors and can be carbonated or non-carbonated, including bottled iced teas, cold brew coffee, flavored coffee drinks, and iced coffee blends), Flavored Tea and Coffee (flavored iced teas(such as peach, and lemon, or raspberry) and flavored coffees (like vanilla, hazelnut, or caramel), Cold Brew Tea and Coffee, etc.
- Facilities can process locally roasted coffee beans which can be sent to local cafes, retail stores, and online platforms as well.

6.3. Fisheries

- Diversification of products: There is scope for developing a wide range of value-added products like fish pickles, fish wafers, fish cutlets, fish burgers, fish noodles, and fish soup powder to cater to changing consumer preferences and expand market reach.
- Utilization of low-value fish: Low-value fish can be used for producing fish meal, fish oil, and fish protein concentrate, which have various applications in aquaculture, animal feed, and the pharmaceutical industry.
- Establishment of modern fish processing plants: Setting up state-of-the-art fish processing plants with advanced technology can enhance the quality and shelf life of processed fish products, making them more competitive in domestic and international markets.
- Development of cold chain infrastructure: Investing in cold chain infrastructure, including refrigerated trucks, storage facilities, and distribution networks, can ensure the efficient transportation and distribution of fresh and processed fish products.

7. State Government Initiatives and Schemes

The Tamil Nadu State Government has undertaken several reforms to offer an enabling and investor-friendly business climate for investors keen on setting up business in the State. Some of the key EoDB initiatives by the State are included below:

- **The Tamil Nadu Single Window Portal**
  A comprehensive online platform designed to streamline the process of obtaining business related approvals, licenses, clearances, and NOCs for investors. It aims to provide a time bound, transparent, and hassle-free experience. Covering over 200 services from more than 40 Government departments and agencies, the portal aims to enhance the Ease of Doing Business (EoDB) for investors in Tamil Nadu. It aims to create a faceless, paperless, contactless Government-to-Business (G2B) interface.[41]

  (tnswp.com/DIGIGOV/swp-tnswp.jsp)

- **Tamil Nadu Agro Industrial Corridor (TNAIC)**
  The state declared the creation of an Agro-Industrial Corridor in the delta districts of Thanjavur, Thiruvarur, Mayiladuthurai, Nagapattinam, and Tiruchirappalli, according to Paragraph 81 of the Government of Tamil Nadu's 2021 Agriculture Budget.

  The corridor's main goals are:
  - Address infrastructural deficit in the region and create sectoral linkages.
  - Development of agro-processing industries but not limited to food processing alone
  - Develop a food processing MSME ecosystem to value-add agricultural commodities
  - Focus promotion of marine products, coir, non-agri-food industries, mushroom cultivation and others for value-addition opportunities
  - Improve the prosperity of farmers and employment opportunities of youth and women in the Cauvery Delta region

Table 9: Key policy for the food processing sector

Key Initiatives	**Tamil Nadu Industrial Policy 2021[42]**
Fixed Capital Subsidy	The Fixed Capital Subsidy will be disbursed in equal annual installments over the period prescribed below: i. 10 years for Large Projects in "B" and "C" Districts and Mega Projects in "A" Districts ii. 12 years for Mega Projects in "B" and "C" districts iii. 15 years for Ultra Mega Projects in all Districts. Large Projects in "A" District shall be eligible for a back-ended fixed capital subsidy of Rs. 1 Crore **Category of Projects*
Interest Subvention	i. For Large Projects, a 5% interest subvention is available with a maximum incentive disbursal period of 6 years with a ceiling limit of Rs 20 lakhs per annum. ii. For Mega Projects, a 5% interest subvention is available

[41] https://tnswp.com/DIGIGOV/swp-tnswp.jsp
[42] https://www.indembassybern.gov.in/docs/1617966871Tamil_Nadu_Industrial_Policy_2021.pdf

Key Initiatives	Tamil Nadu Industrial Policy 2021[42]
	with a maximum incentive disbursal period of 6 years with a ceiling limit of Rs 100 lakhs per annum. iii. For Ultra-Mega Projects, a 5% interest subvention is available with a maximum incentive disbursal period of 6 years with a ceiling limit of Rs 400 lakhs per annum.
Electricity Tax Incentive	New or expansion manufacturing projects will be given an electricity tax exemption for a period of 5 years on power purchased from the Tamil Nadu Generation and Distribution Corporation Ltd. (TANGEDCO) or generated and consumed from captive sources.
Quality Certification Incentives	Industrial projects obtaining certifications like ISO, ISI, BIS, FPO, BEE, AGMARK, and ECOMARK, or any other national or international certification as notified from time to time, shall be given a subsidy of 50% of the total cost incurred for obtaining the certification, as certified by the Chartered Accountant, limited to Rs 25 lakhs for the period of investment.
Green Industry Incentive	Industrial projects undertaking green initiatives for recycling waste and water for industrial use and sustainable energy usage, coupled with online monitoring (wherever applicable) indicated below, shall be eligible for a 25% subsidy on the cost of setting up such environmental protection infrastructure in the following solution areas subject to a limit of Rs. 1 Crore.
Safety & Energy Efficiency Solutions	Mechanized Systems for Sewage Cleaning such as jet rodding machines etc. to replace Manual Scavenging. Passenger and Utility Electric Vehicles for the transport of goods and personnel within the facility premises and EV buses for the transport of personnel from and to the facility.
Water Conservation Solutions	Waste water treatment and recycling systems using technologies such as Activated Sludge Process (ASP), Membrane Bioreactors (MBR), Reverse Osmosis (RO), etc. to increase the supply and use of treated water. Smart Solutions/IoT for Water and Wastewater to reduce dependency on manpower and enhance business continuity and remote operations. using smart meters/ pumps/ sensors, data analytics, and cloud solutions. Adopting rainwater harvesting; restoring water bodies by de-silting defunct water bodies within the premises. Zero Liquid Discharge Solutions.

8.Regulatory Framework: Registration / NoCs / Licenses

The table below represents the indicative information regarding Regulatory Mechanism available in the State of Tamil Nadu:

8.1 For starting operations

Table 10: Regulatory Mechanism in Tamil Nadu

S.No.	Name of Service	Authority/ Agency/ Office/ Department officer granting approval
1.	License for Cold Storage	Directorate of Food Processing
2.	Registration under FSSAI Act,2006, regulation 2011	FSSAI,Health & Family Welfare Department, & Food Safety
3.	License under FSSAI Act,2006, regulation 2011	FSSAI, Health & Family Welfare Department, & Food Safety
4.	Application for Pre-Operational Fire NOC (National Building Code, 2005)	Tamil Nadu Fire and Emergency Services
5.	License under Contract Labour Act, (Regulation and Abolition), 1970	Labour Commissionerate
6.	Registration under GST (Goodsand Services Tax Rules, 2017)	Department of Commercial Tax
7.	Consolidated Consent & Authorization under Water Act, 1974, Air Act, 1981 & Authorization under The Hazardous and Other Wastes (Management and Transboundary Movement) Rules, 2016	Tamil Nadu State Pollution Control Board

8.2 For setting up of business

Table 11: Regulatory Mechanisms in Tamil Nadu

S.No.	Name of Service	Authority/ Agency/ Office/ Department officer granting approval
1.	Land allotment in departmental industrial estates	State Industries Promotion Corporation of Tami Nadu
2.	Application for Land / Plot Allotment	State Industries Promotion Corporation of Tamil Nadu
3.	Application for new connection LT / HT line non-domestic / industrial	Tamil Nadu Power Finance and Infrastructure Development Corporation Ltd
4.	Application for Water Connection	Commissionerate of

S.No.	Name of Service	Authority/ Agency/ Office/ Department officer granting approval
		Municipal Administration
5.	Application for building plan approval	Labour and Employment Department
6.	Application for Completion cum Occupancy Certificate	Labour and Employment Department
7.	Consent to Establish under Water (Prevention and Control of Pollution) Act, 1981	Tamil Nadu Pollution Control Committee
8.	Consent to Establish under Air (Prevention and Control of Pollution) Act, 1981	Tamil Nadu Pollution Control Committee
10.	Application for Pre-Operational Fire NOC (National Building Code, 2005)	Department of Fire and Emergency Services
11.	Site Plan Approval under the Factories Act, 1948	Industrial Safety and Health (DISH) in Tamil Nadu

9.Major Players in Food Processing and Allied Sectors

9.1 Beneficiaries under PMKSY Scheme of MoFPI, Government of India[43]

Table 12: Creation / Expansion of Food Processing & Preservation Capacities (CEFPPC)

Project Name	Sector	District	Status
M/s Neo Foods Pvt. Ltd	F&V Processing	Krishnagiri	Operational
M/s VR Food Enterprises LLP	Consumer Products	Chennai	Operational
M/s Sivasakthi Hatcheries and Farms	Meat & Poultry Processing	Tirupur	Operational
M/s SNP Dairy Milk	Milk Processing	Madurai	Operational
M/s SKM Egg Products Export (India) Ltd	Meat & Poultry Processing	Erode	Operational
M/s Sahuwala Flour Mills	Grain Milling	Erode	Operational
M/s Niswin Foods Private Limited	Grain Milling	Coimbatore	Operational
M/s Sri Foods	Consumer Products	Madurai	Operational
M/s Century Flour Mills Limited	Grain Milling	Chennai	Operational
M/s Regin Exports	F&V Processing	Kanyakumari	Operational
M/s Pressana Flour Mills Private Ltd. (Unit – II)	Grain Milling	Coimbatore	Operational
M/s Samson CNO Industries	Grain Milling	Tiruppur	Operational
M/s Hangrow Foods India Pvt. Ltd.	Consumer Products	Erode	Operational
M/s Nutriome Biosolutions	Consumer Products	Madurai	Operational
M/s India Beverages	F&V processing	Tirupur	Under Implementation
M/s P Duraisamy Maharaja Rice Mills Pvt. Ltd. (Unit-I)	Grain milling	Tirupur	Operational
M/s P Duraisamy Maharaja Rice Mills Pvt. Ltd. (Unit-II)	Oil Milling	Tirupur	Operational
M/s JFK International	Consumer Products	Coimbatore	Operational
M/s JFK International	F&V processing	Coimbatore	Operational
M/s Delta Instant Foods	F&V processing	Puddukotai	Under Implementation
M/s Jivita Lifescience LLP	Consumer Products	Thiruvallur	Under Implementation
M/s V.K. Arumuga Gounder Sons	Milk Processing	Karur	Under Implementation
M/s Kumaran Oil Mill	Oil Milling	Tiruppur	Under Implementation
M/s Shriram Coconut Products Limited	Consumer Products	Dindigul	Under Implementation
M/s Elite Natural Pvt. Limited	Consumer Products	Krishnagiri	Under Implementation

[43] www.sampada-mofpi.gov.in https://www.mofpi.gov.in/sites/default/files/636.pdf

Project Name	Sector	District	Status
M/s Zebec Food & Beverages Private Limited	F&V Processing	Tiruchirappalli	Under Implementation
M/s Delta Millets Foods	Consumer Products	Puddukotai	Under Implementation
M/s Paandia Agro Foods	Oil Milling	Dindigul	Under Implementation
M/s Vamsi RS Industrial Zone	Consumer Products	Erode	Under Implementation

Table 13: Agro-Processing Clusters (APC)

S No	Name of the beneficiary	Location	Sector
1.	JFK International	Coimbatore	Consumer Products, Fruits & Vegetables
2.	Delta Foods	Pudukkottai	Fruits & Vegetables

Table 14: Integrated Cold Chain and Value Addition Infrastructure

Project Name	Sector	District	Status
Farm Fresh Banana	F&V	Theni	Operational
Frozen Fruits & Vegetables	F&V	Theni	Operational
SKM Animal Feeds and Foods (India) Limited,	Meat	Chennai, Coimbatore, Madurai, Hosur, Trichy, Tuticorin, Salem	Operational
Marble Valley Foods and Beverages Private Limited	Marine & Fishery	Tirunilveli	Operational
ABT Industries Limited	Dairy	Coimbatore	Under Implementation
Hatsun Agro Product Ltd	Dairy	Kanchipuram & Palacode	Operational
Aachi Masala Foods Pvt. Ltd.	F&V	Thiruvallur	Operational
Monsoon Bounty Foods Manufacturing Pvt. Ltd.	Marine & Fishery	Thiruvallur	Operational
Cocoland Agro Pvt. Ltd.	Dairy	Coimbatore	Operational
The Salem District Cooperative Milk Producers Union Ltd.	Dairy	Salem	Under Implementation
Swami Chickens Pvt Ltd	Meat	Dindigul	Operational
Shanthi Feeds Pvt Ltd	Meat	Dindigul	Operational
Sivasakthi Milk Dairy	Dairy	Erode	Operational
GRB Dairy Foods Private Limited	Dairy	Dindigul	Operational
Gamma Tech India Private Limited	Irradiation	Tuticorin	Operational
ABC Fruits	F&V	Krishnagiri	Under Implementation
The Namakkal District Cooperative Milk Producers Union Ltd	Dairy	Namakkal	Under Implementation

Project Name	Sector	District	Status
Kuppanna Poultry Farm	Poultry	Tiruppur	Under Implementation
Kasturi Poultry Farm	Poultry	Dindigul	Under Implementation
Vijay Dairy and Farm Products Pvt Ltd	Dairy	Tirucharipalli	Under Implementation
Lion Dates Impex Private Limited	RTE/ Dairy	Trichy	Under Implementation
VISNUKUMAR Global Private Limited	RTE/ RTC	Kancheepuram	Under Implementation
K KUPPUSAMY (SC)	Dairy	Trichy	Under Implementation

9.2 Beneficiaries under PMFME Scheme of MoFPI, Government of India[44]

Table 15: Total assistance approved under PMFME - As on 31.05.2025

State/UT	Tamil Nadu
Number of Micro Enterprises	15605
Approved Subsidy (in Rs Crore)	341.39
Number of SHG Members	26385
Approved Subsidy (in Rs Crore)	100.53
Number of Approved Incubation Centre	4
Approved Subsidy (in Rs Crore)	8.78
Number of Approved B&M Projects	1
Approved Subsidy (in Rs Crore)	0.15
Net Enterprises-PMFME	41995
Total Subsidy under PMFME (in Rs Crore)	450.85

9.3 Beneficiaries under PLISFPI Scheme

Table 16: Details of PLI scheme projects

Name of Scheme	Beneficiary Name	Sector	District	Status
PLISFPI	Asvini Fisheries Private Limited	Marine Products	Thoothukudi	Operational
PLISFPI	Del Monte Foods Private Limited	Fruits & Vegetables	Krishnagiri	Operational
PLISFPI	Exotic Fruits Private Limited	Fruits & Vegetables	Krishnagiri	Operational
PLISFPI	Aachi Masala Foods Private Limited	Fruits & Vegetables	Tiruvallur (Panpakkam)	Operational

[44] https://www.mofpi.gov.in/sites/default/files/636.pdf

Name of Scheme	Beneficiary Name	Sector	District	Status
PLISFPI	Aachi Masala Foods Private Limited	Fruits & Vegetables	Tiruvallur (Melmuthalapedu)	Operational
PLISFPI	Aachi Masala Foods Private Limited	Fruits & Vegetable	Tiruvallur (Almathi)	Operational
PLISFPI	Parle Agro Private Limited	Fruits & Vegetables	KANCHIPURAM	Operational
PLISFPI	Aachi Masala Foods Private Limited	Fruits & Vegetables	Tiruvallur (Kolladi)	Operational
PLISFPI	Aachi Masala Foods Private Limited	Fruits & Vegetables	Tiruvallur (Gummidipoondi)	Operational
PLISFPI	Britannia Industries Limited	RTC/RTE	Tirunelveli	Operational
PLISFPI	Britannia Industries Limited	RTC/RTE	Erode	Operational
PLISFPI	ITC Limited	RTC/RTE	Dindigul	Operational
PLISFPI	Western India Cashew Company Private Limited	Category 2-Organic	Kanyakumari	Operational
PLISMBP	Christy Super Foods Private Limited	Millet MSME	Namakkal	Operational
PLISMBP	Rebala Nutri Foodee Private Limited	Millet MSME	Namakkal	Operational
PLISMBP	Sproutlife Foods Private Limited	Millet MSME	Namakkal	Operational
PLISMBP	Sri Velavan Agro	Millet MSME	Tiruchirappalli	Operational
PLISMBP	Wholsum Foods Pvt. Ltd.	Millet MSME	Tiruchengode	Operational
PLISMBP	Wholsum Foods Pvt. Ltd.	Millet MSME	Namakkal	Operational
PLISMBP	Wholsum Foods Pvt. Ltd.	Millet MSME	Namakkal	Operational

10 List of Farmer Producer Organizations

The following indicative list represents the Farmer Producer Organizations (FPO) with major crop/produce production of the State. The overall details of FPOs in the State are available at SFAC Farmer Connect FPO Directory.[45]

Table 17: Indicative list of FPOs in Tamil Nadu

Name of District	Block	CBBO Name	FPO Name
Coimbatore	Anaimalai	ISHA Outreach	Arulmigu Someshwarar Farmer Producer Company Limited
Coimbatore	Karamadai	ISHA Outreach	Karamadai Farmer Producer Company Limited
Coimbatore	Kinathukadavu	ISHA Outreach	Sri Velayudasamy Farmer Producer Company Limited
Dharmapuri	Papparapatti	Grant Thornton Bharat LLP	Papparapatti Subramaniya Siva Farmer Producer Company Limited
Erode	Bhavanisagar	ISHA Outreach	Bavani Amman Farmer Producer Company Limited
Erode	Sathyamangalam	ISHA Outreach	Sathy Bhairavi Farmer Producer Company Limited
Karur	Aravakurichi	Grant Thornton Bharat LLP	Thaiman Farmers Producer Company Limited
Madurai	Melur	Erode Precision Farm Producer company	Madurai Melur Farmer Producer Company Limited
Nagapattinam	Keelayur	DHAN foundation	Keelaiyur Neithal Jeevidam 10K Farmers Producer Company Limited
Thanjavur	Sethubavachatram	DHAN foundation	Sethubavachatram Neithal Jeevidam 10K Farmers Producer Company Limited
Nagapattinam	Sirkali	DHAN foundation	Sirkazhi Neithal Jeevidam Farmers Producer Company Limited
Namakkal	KolliHills	Social Education Economical Development Society (SEEDS)	Maasila Kollihills Farmer Producer Company Limited
Namakkal	Namakkal	Social Education Economical Development Society (SEEDS)	Ilampirai Farmers Producer Company Limited
Namakkal	Paramathy	Social Education Economical Development Society (SEEDS)	Bheemaeshwarar Farmers Producer Company Limited

[45] State wise list of registered FPOs details under Central Sector Scheme for Formation and Promotion of 10,000 FPOs by SFAC as on 24-02-2025.pdf

Name of District	Block	CBBO Name	FPO Name
Namakkal	Rasipuram	Social Education Economical Development Society (SEEDS)	Bodhamalai Farmers Producer Company Limited
Namakkal	Sendamangalam	Social Education Economical Development Society (SEEDS)	Sendaimagil Farmer Producer Company Limited
Puddukottai	Avudaiyarkoil	Erode Precision Farm Producer company	Thiruperundurai Farmer Producer Company Limited
Puddukottai	Manamelkudi	Erode Precision Farm Producer company	Manamelkududi Farmer Producer Company Limited
Puddukottai	Karambakudi	Erode Precision Farm Producer company	Karambai Farmer Producer Company Limited
Puddukottai	Thirumayam	Erode Precision Farm Producer company	Thirumayam Organic Farmer Producer Company Limited
Salem	Tharamangalam	Erode Precision Farm Producer company	Salem Kailasanaathar Pulses Farmer Producer Company Limited
Tiruchirappalli	Manapparai	DHAN foundation	Manaparai Vayalaga Jeevidam 10K Farmers Producer Company Limited
Tiruchirappalli	Manikandam	DHAN foundation	Manikandam Vayalaga Jeevidam 10K Farmers Producer Company Limited
Tiruchirappalli	Mannachanallur	DHAN foundation	Manachanallur Vayalaga Jeevidam 10K Farmers Producer Company Limited
Coimbatore	Thondamuthur	ISHA Outreach	Thondamuthur Farmer Producer Company Limited
Coimbatore	Sulur	ISHA Outreach	Senniandavar Farmer Producer Company Limited
Coimbatore	Annur	ISHA Outreach	Manneeswarar Farmer Producer Company Limited
Coimbatore	Pollachi North	ISHA Outreach	Mariamman Farmer Producer Company Limited
Dindigul	Batlagundu	Jeevidam Limited (formerly Kalanjium Thozhilagam Limited)	Vathalagundu Kalanjia Jeevidam 10 K Farmer Producer Company Limited
Dindigul	Athoor	Jeevidam Limited (formerly Kalanjium Thozhilagam Limited)	Athoor Kalanjia Jeevidam 10K Farmer Producer Company Limited
Dindigul	Vedasandur	Jeevidam Limited (formerly Kalanjium Thozhilagam Limited)	Vedasanthur Kalanjia Jeevidam 10 K Farmer Producer Company Limited
Dindigul	Shanarpatti	Jeevidam Limited (formerly Kalanjium	Shanarpatty Kalanjia Jeevidam 10K Farmer Producer

Name of District	Block	CBBO Name	FPO Name
		Thozhilagam Limited)	Company Limited
Theni	Bodinayakkanur	Jeevidam Limited (formerly Kalanjium Thozhilagam Limited)	Bodinayakanur Kalanjia Jeevidam 10K Farmers Producer Company Limited
Theni	Chinnamanur	Jeevidam Limited (formerly Kalanjium Thozhilagam Limited)	Chinnamanur Kalanjia Jeevidam 10K Farmer Producer Company Limited
Cuddalore	Keerapalayam	Jeevidam Limited (formerly Kalanjium Thozhilagam Limited)	Keerapalayam Neithal Jeevidam 10K Farmers Producer Company Limited
Cuddalore	Cuddalore	Jeevidam Limited (formerly Kalanjium Thozhilagam Limited)	Cuddalore Neithal Jeevidam10K Farmers Producer Company Limited
Cuddalore	Parangipettai	Jeevidam Limited (formerly Kalanjium Thozhilagam Limited)	Parangipettai Neithal Jeevidam 10K Farmer Producer Company Limited
Thanjavur	Thiruvidaimaru du r	Jeevidam Limited (formerly Kalanjium Thozhilagam Limited)	Thiruvidaimaruthur Kalanjia Jeevidam 10K Farmers Producer Company Limited
Sivaganganga	Sakkottai	Social Education Economical Development Society (SEEDS)	Sakkottai Vegetables Farmers Producer Company Limited
Sivaganganga	Kalaiyarkoil	Social Education Economical Development Society (SEEDS)	Kalaiyarkovil Groundnut Farmers Producer Company Limited
Sivaganganga	S.Pudur	Social Education Economical Development Society (SEEDS)	Semmampatti Pudur Fruit And Vegetable Farmers Producer Company Limited
Tiruvannamalai	Arni - TN	Social Education Economical Development Society (SEEDS)	Malaivalam 10K Farmer Producer Company Limited
Tiruvannamalai	Vandavasi	Social Education Economical Development Society (SEEDS)	Vaanmarai 10K Farmer Producer Company Limited
Thoothukudi	Alwarthirunagar i	Social Education Economical Development Society (SEEDS)	Thoothukudi District Authoor Area Betel Farmer Producer Company Limited
Dharmapuri	Nallampalli	The Institute of Entrepreneurship Development (IED)	Geyo Farmer Producer Company Limited
Krishnagiri	Kelamangalam	The Institute of	Sri Sai Kalpavriksha Vegetable

Name of District	Block	CBBO Name	FPO Name
		Entrepreneurship Development (IED)	Farmers Producer Company Limited
Tirupathur	Kandhili	The Institute of Entrepreneurship Development (IED)	Suba Mithran Krishi Farmer Producer Company Limited
Salem	Omalur	Viruthai Millets Farmer Producer Company Limited	Omalur Women Farmer Producer Company Limited
Tirunelveli	Cheranmahadevi	Viruthai Millets Farmer Producer Company Limited	Cheranamahadevi Farmer Producer Company Limited
Chengalpattu	Chithamur	Viruthai Millets Farmer Producer Company Limited	Chithamur Farmers Producer Company Limited
Cuddalore	Panruti	Viruthai Millets Farmer Producer Company Limited	Poovaasanai Farmers Producer Company Limited
Theni	Theni	Viruthai Millets Farmer Producer Company Limited	Theni Cumbum Valley Banana Farmer Producer Company Limited
Kallakurichi	Chinnaselam	Salem Veerapandi Vattara Kalanjiam	Ammaiyagaram Women Farmer Producer Company Limited
Kallakurichi	Sankarapuram	Salem Veerapandi Vattara Kalanjiam	Sankarapuram Women Farmer Producer Company Limited
Kallakurichi	Kalrayan Hills	Salem Veerapandi Vattara Kalanjiam	Periya Kalrayan Millet Women Farmer Producer Company Limited
Salem	Ayothiapattinam	Salem Veerapandi Vattara Kalanjiam	Ayothi Women Farmer Producer Company Limited
Salem	Gangavalli	Salem Veerapandi Vattara Kalanjiam	Gangavalli Women Farmer Producer Company Limited
Salem	Edappadi	Salem Veerapandi Vattara Kalanjiam	Edappadi Women Farmer Producer Company Limited
Salem	Peddanaickenpalayam	Salem Veerapandi Vattara Kalanjiam	Muthumalai Women Farmer Producer Company Limited
Salem	Tharamangalam	Salem Veerapandi Vattara Kalanjiam	Tharamangalam Women Farmer Producer Company Limited
Salem	Valappaddy	Salem Veerapandi Vattara Kalanjiam	Valapady Women Farmer Producer Company Limited
Tiruchirappalli	Thuraiyur	Salem Veerapandi Vattara Kalanjiam	Thuraiyur Pengal Farmer Producer Company Limited
Chengalpattu	Kattankulathur	Salem Veerapandi Vattara Kalanjiam	Kattankulathur Women Farmer Producer Company Limited
Chengalpattu	Acharapakkam	Salem Veerapandi Vattara Kalanjiam	Acharapakkam Women Farmer Producer Company Limited
Tiruchirappalli	Vaiyampatti	Salem Veerapandi Vattara Kalanjiam	Vaiyampatti Women Farmer Producer Company Limited
Krishnagiri	Kaveripattanam	International	Kaveripattinam Farmers Producer

Name of District	Block	CBBO Name	FPO Name
		Competence Centre for Organic Agriculture (ICCOA)	Company Limited
Krishnagiri	Thally	International Competence Centre for Organic Agriculture (ICCOA)	Salivaram Shaswata Farmer Producer Company Limited
Dharmapuri	Palacode	International Competence Centre for Organic Agriculture (ICCOA)	Marandahalli Farmers Producer Company Limited
Dharmapuri	Kadhathur	International Competence Centre for Organic Agriculture (ICCOA)	Kadathur Farmers Producer Company Limited
Dharmapuri	Dharmapuri	International Competence Centre for Organic Agriculture (ICCOA)	Athiyanavvai Farmer Producer Company Limited
Puddukottai	Aranthangi	DHAN Vayalagam (Tank) Foundation	Aranthangi Vayalaga Jeevidam 10K Farmers Producer Company Limited
Chengalpattu	Lathur	DHAN Vayalagam (Tank) Foundation	Lathur Vayalaga Jeevidam 10K Farmers Producer Company Limited
Madurai	Madurai East	Friends of Rural Development Society	Maamadurai Farmers Producer Company Limited
Sivaganganga	Manamadurai	Friends of Rural Development Society	Agali Farmer Producer Company Limited
Sivaganganga	Devakottai	Friends of Rural Development Society	Agamagil Farmers Producer Company Limited
Thoothukudi	Pudur	Friends of Rural Development Society	Pudur Gurunathar Farmers Producer Company Limited
Virudhunagar	Tiruchuli	Friends of Rural Development Society	Anaithu Payaru Matrum Thaniyangal Farmers Producer Company Limited
Virudhunagar	Kariapatti	Friends of Rural Development Society	Kambikudi Kalvai Farmers Producer Company Limited
Sivaganganga	Singampunari	Friends of Rural Development Society	Parambunadu Farmers Producer Company Limited
Namakkal	Elachipalayam	Ramanathapuram Farmers Producer Company Ltd.	Amalai Farmer Producer Company Limited
Namakkal	Erumapatty	Ramanathapuram Farmers Producer Company Ltd.	Kanazhi Farmer Producer Company Limited
Tenkasi	Alangulam	Ramanathapuram	Alangulam Farmers Producer

Name of District	Block	CBBO Name	FPO Name
		Farmers Producer Company Ltd.	Company Limited
Thoothukudi	Kovilpatti	Ramanathapuram Farmers Producer Company Ltd.	Uvanamgiri Farmer Producer Company Limited
Tenkasi	Kadayam	Ramanathapuram Farmers Producer Company Ltd.	Kadayam Kalyani Ammal Farmer Producer Company Limited
Theni	Kambam	Ramanathapuram Farmers Producer Company Ltd.	Cumbum Banana City Farmers Producer Company Limited
Tirunelveli	Valliyoor	Ramanathapuram Farmers Producer Company Ltd.	Valliyur Farmer Producer Company Limited
Coimbatore	Pollachi South	Vanavarayar Institute of Agriculture	Pollachi Poorna Producer Company Limited
Kanniyakumari	Killiyur	Ekgaon Technologies Private Limited	Midalam Ekgaon Farmer Producer Company Limited
Sivaganga	Sivaganga	Friends of Rural Development Society	Veeramangai Farmers Producer Company Limited
Theni	Periyakulam	Friends of Rural Development Society	Varaganathi Farmers Producer Company Limited

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