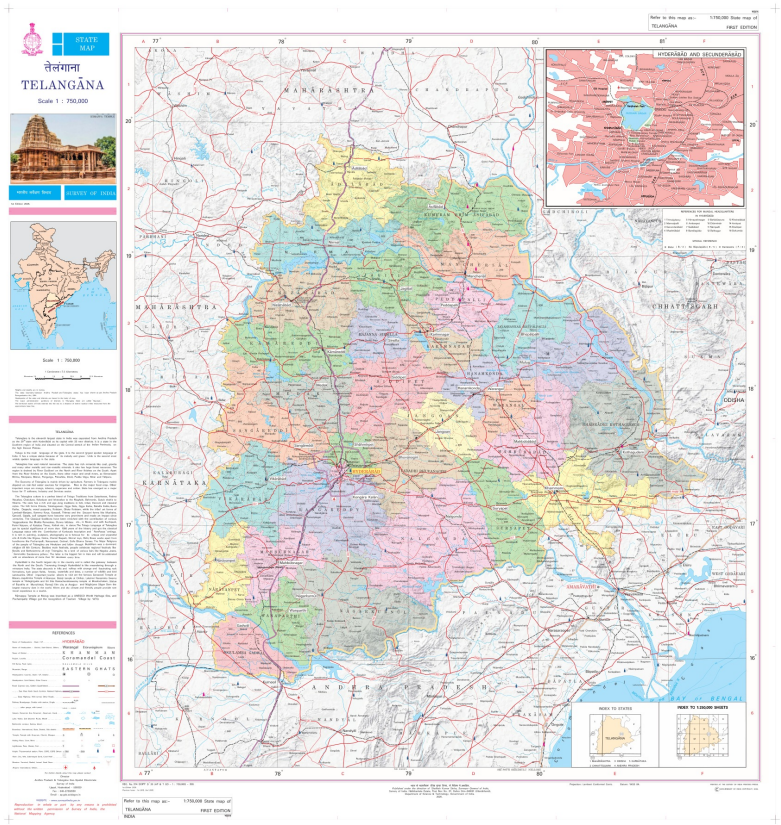
GEOGRAPHY & INVESTMENT PROFILE

Invest in Telangana

Location, supply chains and policy - an independent industrial investment lens.

ADMINISTRATIVE CENTRE

Hyderabad



Official geographic context · full supplied sheet(s), resized · TS04

Geography and neighbours. Landlocked Deccan state; Maharashtra, Chhattisgarh, Karnataka and Andhra Pradesh neighbours. TS04

Investment discipline. Compare a customer-led project at the actual parcel. A map establishes context; it does not establish land availability, permits, utility allocation or cargo service.

OPPORTUNITIES & LOCATION

Propositions worth testing

Sector and location logic, commercial exposure, and a clear investment gate.

01 Hyderabad-Genome Valley: life-science services

Evidence. The 2026-30 life-sciences policy addresses research, manufacturing and diagnostics. TS01 · TS02 · TS06

Commercial case. Testing, development and specialized supply services can serve existing research/manufacturing demand.

Exposure. Regulatory validation and highly skilled recruitment.

Before investment. Signed customer qualification and biosafety/environmental approvals.

02 Medical Devices Park: diagnostics and components

Evidence. Policy specifically addresses medical electronics and diagnostics. TS01 · TS02 · TS06

Commercial case. Local precision consumables and components can reduce import lead times.

Exposure. Clinical/regulatory approvals and procurement qualification.

Before investment. Device classification, testing route and buyer validation.

03 Hyderabad region: EV and power-electronics suppliers

Evidence. EV and Energy Storage Policy 2020-30 provides a sector framework. TS01 · TS02 · TS06

Commercial case. Focus on qualified components and services where engineering capabilities overlap existing industry.

Exposure. Cell import dependence and changing battery chemistry.

Before investment. Anchor demand, hazardous storage approvals and warranty model.

Project decision sequence

Customer. Qualified demand and customer acceptance.

Site and utilities. Documented title or allotment, permitted use, power quality, water allocation and effluent capacity.

Logistics. Cargo acceptance, priced inbound/outbound routes, handling and contingencies.

Policy. Operative notification, eligible expenditure, filing dates, stacking limits and sanction.

CONNECTIVITY & DELIVERED COST

Build the transport chain

Inbound inputs and outbound finished goods require separate cost and service tests.

01 Road

Route / assessment. Landlocked routes connect Hyderabad to neighbouring-state seaports; calculate full landed cost.

TS06

02 Rail

Route / assessment. ICDs and goods terminals are potential access points; confirm actual service and container availability.

TS06

03 Air

Route / assessment. Hyderabad airport is the principal air access point; pharmaceutical cargo needs validated temperature-control arrangements.

TS06

04 Water

Route / assessment. No seaport within Telangana; do not present national-waterway designation as a scheduled freight service.

TS06

05 Inbound / outbound

Route / assessment. Compare east- and west-coast gateway routes using cargo type, sailings and inventory carrying cost.

TS06

06 Utilities

Route / assessment. Life sciences and electronics require reliable power, water treatment and permitted hazardous/biomedical waste chains.

TS06

POLICY ROUTES & ELIGIBILITY

Model conditions, not headlines

Project category, eligible cost, deadlines and sanction control the usable benefit.

01 MSME Policy 2024 - stated capital-support enhancement

Terms. Policy states that eligible micro/small capital investment support will rise to 25%, capped at ₹ 30 lakh; additional support for women-owned micro/small enterprises will rise to 20%, capped at ₹ 20 lakh.

Conditions. The original uses forward-looking implementation language. These are verified policy commitments, not evidence that the enhanced T-IDEA claim module or revised operative GO is live. Do not model both amounts as automatically cumulative.

Window / version. No implementation or registration deadline established in this pass.

Evidence status. Original policy commitment verified; operational availability not verified

TSV01

02 MSME Policy 2024 - SC/ST manufacturing support commitment

Terms. Policy states capital investment support for SC/ST-owned micro/small manufacturing units will increase to 50%, capped at ₹ 1 crore.

Conditions. T-PRIDE eligibility and revised implementing order required; distinct from general-category assistance.

Window / version. Policy commitment; current revised sanction rules not recovered.

Evidence status. Original policy commitment verified; operational availability not verified

TSV01

03 Telangana Next-Gen Life Sciences Policy 2026-2030

Terms. Specific support for GVC/GIC training, quality certifications and medical diagnostics; medical diagnostics section states an additional fixed power subsidy of ₹ 1/unit for five years.

Conditions. Benefits depend on category/location; medical electronics references a separate electronics policy. Joint research scholarship guidelines are to be issued separately.

Evidence status. Original current policy retrieved; operational sanction/application status not assumed.

TS02

04 EV and Energy Storage Policy 2020-2030

Terms. Manufacturing and adoption framework; project-specific support requires classification.

Conditions. Do not combine vehicle-consumer concessions with plant investment incentives.

Evidence status. Original retrieved; current caps/remaining allocations require confirmation.

TS03

SWOT & EXECUTION

Turn constraints into action

AKHB analysis: each opportunity depends on deliverable prerequisites.

Strengths

The 2026-30 life-sciences policy addresses research, manufacturing and diagnostics. TS01 · TS02

Landlocked routes connect Hyderabad to neighbouring-state seaports; calculate full landed cost. TS06

Weaknesses

Landlocked export leg TS01 · TS06

Specialist skill concentration TS01 · TS06

Opportunities

Specialized life-science freight services TS01 · TS06

GMP, validation and diagnostics employment TS01 · TS06

Threats

Port disruption remains outside state control. TS01 · TS06

Competition for experienced talent remains. TS01 · TS06

Specific evidence still required

The 2024 policy describes import-duty reimbursement as a proposed system requiring central consultation; not an existing state refund entitlement.

Revised T-IDEA/T-PRIDE operative GO is required to label enhanced rates claimable. Sector life-sciences terms remain separately sourced in prior notes.

Mo FPI index Telangana link incorrectly points to Tamil Nadu; it was excluded.

DELIVERY PLAN & RISK

Who acts, and what must change

Treat execution responsibility and residual risk as part of the investment case.

01 Constraint-to-opportunity case

Constraint. Landlocked export leg
Action. Bundle consignments and contract multi-gateway carriage
Owner. Investor and forwarder
Opportunity. Specialized life-science freight services
Prerequisites. Validated lanes and customs service
Residual risk. Port disruption remains outside state control.
TS01 · TS06

02 Constraint-to-opportunity case

Constraint. Specialist skill concentration
Action. Create joint training with qualified local institutions
Owner. Employer and training partner
Opportunity. GMP, validation and diagnostics employment
Prerequisites. Competency tests and retention budget
Residual risk. Competition for experienced talent remains.
TS01 · TS06

DELIVERY PLAN & RISK

Telangana | continued

Evidence, conditions and investment tests continued from the preceding page.

03 Constraint-to-opportunity case

Constraint. Complex effluent streams

Action. Design segregated treatment and recovery before land commitment

Owner. Investor and pollution-control specialists

Opportunity. Solvent recovery and compliant treatment services

Prerequisites. Consent and proven process performance

Residual risk. Residual waste liability remains.

TS01 · TS06

Before capital commitment

Close the evidence gaps, then approve the site and financing assumptions.

Central framework and original documents

India entry guide: nationality and beneficial ownership; sectoral FDI route; entity and tax structure; customs and import rules; land and environment; labour and social security; remittance and treaty conditions. Central schemes are project-specific and cannot be assumed to stack with state support.

Full state profile and detailed policy conditions · Canonical evidence repository