GEOGRAPHY & INVESTMENT PROFILE

Invest in Arunachal Pradesh

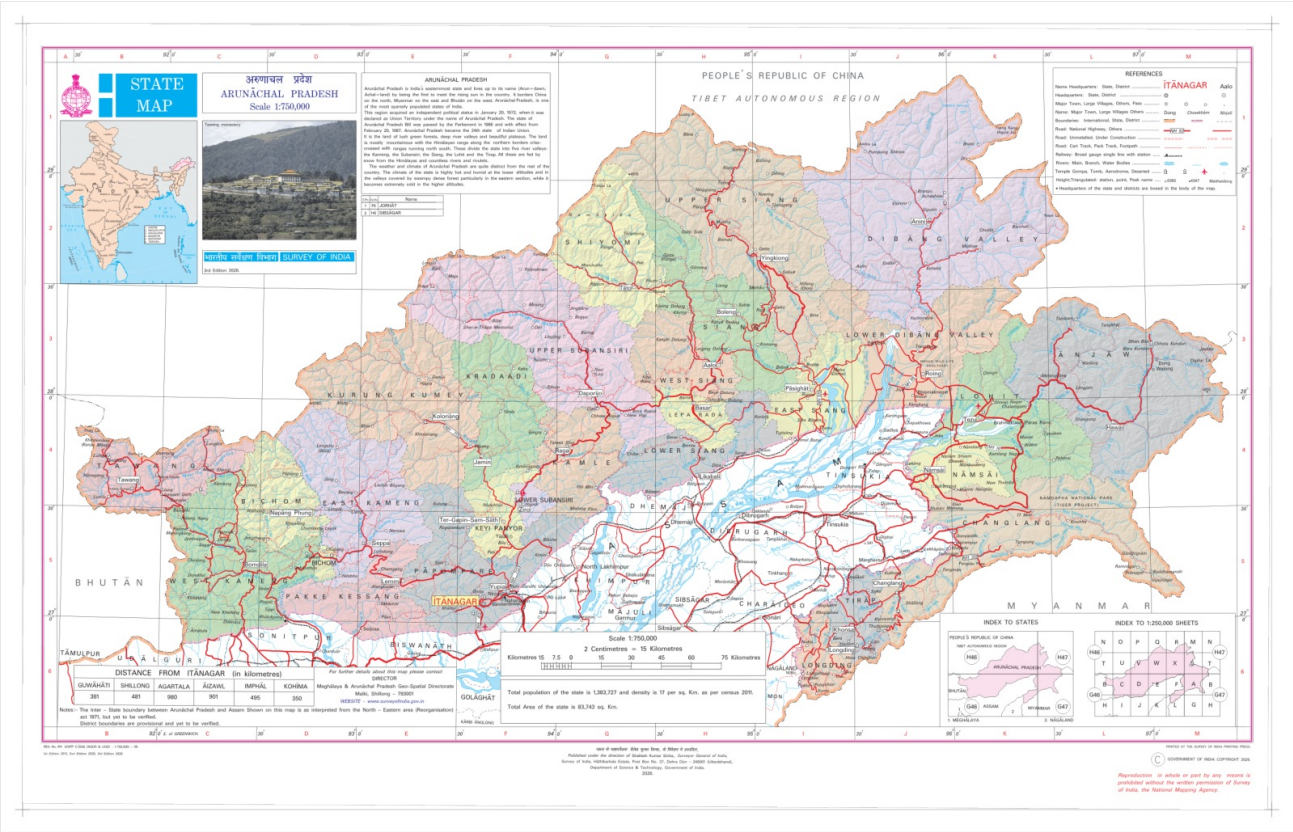
Location, supply chains and policy - an independent industrial investment lens.

CAPITAL

Itanagar

AREA SQ KM

83, 743 (MHA reference; not available industrial land)



Official geographic context · full supplied sheet(s), resized · AR03

Geography/neighbours. Assam and Nagaland; Bhutan, China and Myanmar. Himalayan terrain and valley-specific road access. AR03 · NE01

Investment discipline. Compare a customer-led project at the actual parcel. A map establishes context; it does not establish land availability, permits, utility allocation or cargo service.

OPPORTUNITIES & LOCATION

Propositions worth testing

Sector and location logic, commercial exposure, and a clear investment gate.

01 Ginger/cardamom dehydration

Evidence. Policy priority annex identifies these crops AR01

Commercial case. Policy priority annex identifies these crops; source-close drying can supply tested ingredients.

Exposure. Seasonal collection and moisture variability.

Before investment. Contract crop supply and buyer residue/moisture specifications.

02 Bamboo/cane components

Evidence. Policy identifies bamboo/cane products AR01

Commercial case. Policy identifies bamboo/cane products; treated components improve value per freight tonne.

Exposure. Species variability and treatment defects.

Before investment. Legal resource supply, process trials and qualified buyers.

03 Niglok maintenance and packaging

Evidence. Policy identifies Niglok estate AR01

Commercial case. Policy identifies Niglok estate; local maintenance can reduce supplier lead time.

Exposure. Estate mention does not prove occupied factories or serviced vacant plots.

Before investment. Anchor customer orders and plot utility inspection.

Project decision sequence

Customer. Qualified demand and customer acceptance.

Site and utilities. Documented title or allotment, permitted use, power quality, water allocation and effluent capacity.

Logistics. Cargo acceptance, priced inbound/outbound routes, handling and contingencies.

Policy. Operative notification, eligible expenditure, filing dates, stacking limits and sanction.

CONNECTIVITY & DELIVERED COST

Build the transport chain

Inbound inputs and outbound finished goods require separate cost and service tests.

01 Road

Route / assessment. Principal freight planning route described by policy; individual industrial-site access not surveyed.

AR01 · AR03

02 Rail

Route / assessment. Naharlagun access must be separated from the ongoing Murkongselek-Pasighat project in March 2026.

AR01 · NE02

03 Air

Route / assessment. Airport assets identified; regular industrial cargo lift not established.

AR01

04 Inland water

Route / assessment. No claim that navigable or commercial routes do not exist; a usable first-mile/terminal/vessel chain was not verified.

AR03

05 Sea / border gateway

Route / assessment. Landlocked location; this is a routing hypothesis, not a booked through-service. International boundaries do not imply trading access.

AR03 · NE01

Central framework and original documents

India entry guide: nationality and beneficial ownership; sectoral FDI route; entity and tax structure; customs and import rules; land and environment; labour and social security; remittance and treaty conditions. Central schemes are project-specific and cannot be assumed to stack with state support.

Full state profile and detailed policy conditions · Canonical evidence repository

POLICY ROUTES & ELIGIBILITY

Model conditions, not headlines

Project category, eligible cost, deadlines and sanction control the usable benefit.

01 APIDIP 2025

Terms. Conditional routes only; unverified current rates excluded.

Conditions. Effective 1 April 2025. Original pp. 5-8, sections 5.6 and 7: three-year registration period from notification unless extended; investment bands and local employment conditions apply. Capital and stamp-duty routes are conditional, not a blanket large-project rate.

Evidence status. Original collected; currency limitations expressly stated.

AR01

02 Sector/component framework

Terms. No additional unverified entitlement stated.

Conditions. APIDIP green-energy/power components: original p. 8; installation, capacity and staged claim conditions. This is a component of the same policy, not an independent sector policy.

Evidence status. Component or retrieval gap as specified.

AR01

03 UNNATI 2024 - April 2026 amendment

Terms. Capital, interest and manufacturing-linked mechanisms remain subject to approval. No fresh application window is established at 1 November 2026.

Conditions. Clauses F and J replace health/eco tourism with cruise ship/houseboat services; IT/ITeS is restricted to data centres; add ropeways/amusement parks/rides; omit vocational/digital education, fintech/financial services, BPO and listed primary-healthcare/agriculture technology-oriented startup categories. Do not market these omitted categories as current UNNATI-eligible sectors. Clause G amends 8.10 to reference State Government schemes and expressly allows additional state top-up subject to disclosure of UNNATI benefits. Read with original 8.10; not blanket unlimited stacking. Clause E addresses same-GSTIN manufacturing expansion at another location within the same NE state and zone basis. Clause H addresses multiple GST registrations, ₹ 250 crore entity-in-state ceiling and 15% positive appraisal-value deviation subject to overall/budget limits. Amendment says effective from notification; reviewed text does not expressly resolve protection/transitional treatment of every earlier application/registration. Do not retrospectively deny vested earlier benefits. Review registration date, sanction and transition position individually.

Window / version. Clause C substitutes application deadline 30 September 2026. Clause D substitutes grant-of-registration deadline 31 March 2027. Grant deadline is not permission for fresh applications after application deadline. No fresh opening established as of 1 November 2026.

Evidence status. Applications closed 30 September 2026; 31 March 2027 is the registration-grant deadline, not a fresh application deadline.

UNNATIV · NE03

SWOT & EXECUTION

Turn constraints into action

AKHB analysis: each opportunity depends on deliverable prerequisites.

Strengths

Policy priority annex identifies these crops AR01

Documented industrial framework supplies a starting point for eligibility diligence. AR01

Weaknesses

Seasonal collection and moisture variability. AR01

Terrain, forest permissions and first-mile collection may outweigh incentive value. AR01 · AR03

Opportunities

Policy identifies bamboo/cane products; treated components improve value per freight tonne. AR01

Policy identifies Niglok estate; local maintenance can reduce supplier lead time. AR01

Threats

Route, climate and service disruption can affect delivered cost. NE02 · AR03

Publication of policy does not guarantee an open window or budget release. AR01 · NE03 · NE05

Specific evidence still required

Terrain, forest permissions and first-mile collection may outweigh incentive value.

APIDIP green-energy/power components: original p. 8; installation, capacity and staged claim conditions. This is a component of the same policy, not an independent sector policy.

Current site title/lease/ownership, utilities, freight schedules/rates and buyer commitments require project diligence.

No current workforce/economy statistic asserted without a consistent dated primary series.

National FDI, tax, customs, environmental and sector approvals require the separate national legal guide.

DELIVERY PLAN & RISK

Who acts, and what must change

Treat execution responsibility and residual risk as part of the investment case.

01 Constraint-to-opportunity case

Constraint. Seasonal collection and moisture variability.

Action. For ginger/cardamom dehydration, complete this investment gate before sizing/committing capacity: Contract crop supply and buyer residue/moisture specifications.

Owner. Promoter procurement/technical team and contracted buyer; regulator or carrier where the gate requires clearance/service confirmation.

Opportunity. Ginger/cardamom dehydration

Prerequisites. Contract crop supply and buyer residue/moisture specifications.

Residual risk. Demand and operating conditions may change; downside margins and contingencies remain necessary.

AR01

02 Constraint-to-opportunity case

Constraint. Species variability and treatment defects.

Action. For bamboo/cane components, complete this investment gate before sizing/committing capacity: Legal resource supply, process trials and qualified buyers.

Owner. Promoter procurement/technical team and contracted buyer; regulator or carrier where the gate requires clearance/service confirmation.

Opportunity. Bamboo/cane components

Prerequisites. Legal resource supply, process trials and qualified buyers.

Residual risk. Demand and operating conditions may change; downside margins and contingencies remain necessary.

AR01

DELIVERY PLAN & RISK

Arunachal Pradesh | continued

Evidence, conditions and investment tests continued from the preceding page.

03 Constraint-to-opportunity case

Constraint. Estate mention does not prove occupied factories or serviced vacant plots.

Action. For niglok maintenance and packaging, complete this investment gate before sizing/committing capacity: Anchor customer orders and plot utility inspection.

Owner. Promoter procurement/technical team and contracted buyer; regulator or carrier where the gate requires clearance/service confirmation.

Opportunity. Niglok maintenance and packaging

Prerequisites. Anchor customer orders and plot utility inspection.

Residual risk. Demand and operating conditions may change; downside margins and contingencies remain necessary.

AR01